



# LEARN ABOUT THE PROCESS TO INVEST WITH CIVITAS

## Step 1 – Complete Our Questionnaire

Contact Civitas to receive our preliminary investor questionnaire. Once completed, your questionnaire will be evaluated internally to see if you qualify to participate in the EB-5 program.

Our compliance department will complete the review in no more than two business days.

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## Step 2 – Review Project Legal Documents

Once we have reviewed the questionnaire, a member of the Investor Relations Team will discuss our current open projects to determine which project meets the investor's stated investment objectives. We require the initial delivery of the legal documents, including a numbered Private Placement Memorandum ("PPM") and Subscription Agreement, to be directed to the investor to ensure the most recent and up-to-date project information and documentation is provided.

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## Step 3 – Answer Questions and Prepare Source of Funds

The investor and his/her attorney will review the legal documents and prepare the source of funds documentation. Civitas representatives are always available to answer any questions you and your attorney may have.

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## Step 4 – Execute Subscription Agreement

If the Investor decides to invest:

- Investor sends completed and signed Subscription Agreement (scanned and sent via email with an original hard copy by mail)
  - Compliance will review and approve all the legal documents before sending the countersigned agreement from our CEO.
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## Step 5 – Funds Transfer

We will inform the investor that he/she is approved to invest (Investor has to make two wire transfers, the investment and the Administrative Fee. Wire instructions will be provided for each.)

Accounting will confirm the receipt of funds in writing for investor's I-526 filing records. This process may take 2-3 business days.

Civitas will send I-526 Package to the immigration attorney.

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## Step 6 - I-526 Package Review and Approval

Immigration attorney submits I-526 package to our attorney for review.

Review should not take more than four business days, unless complexities arise.

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## Step 7 - I-526 Filing

Attorney submits I-526 package to USCIS and sends the receipt to Civitas

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