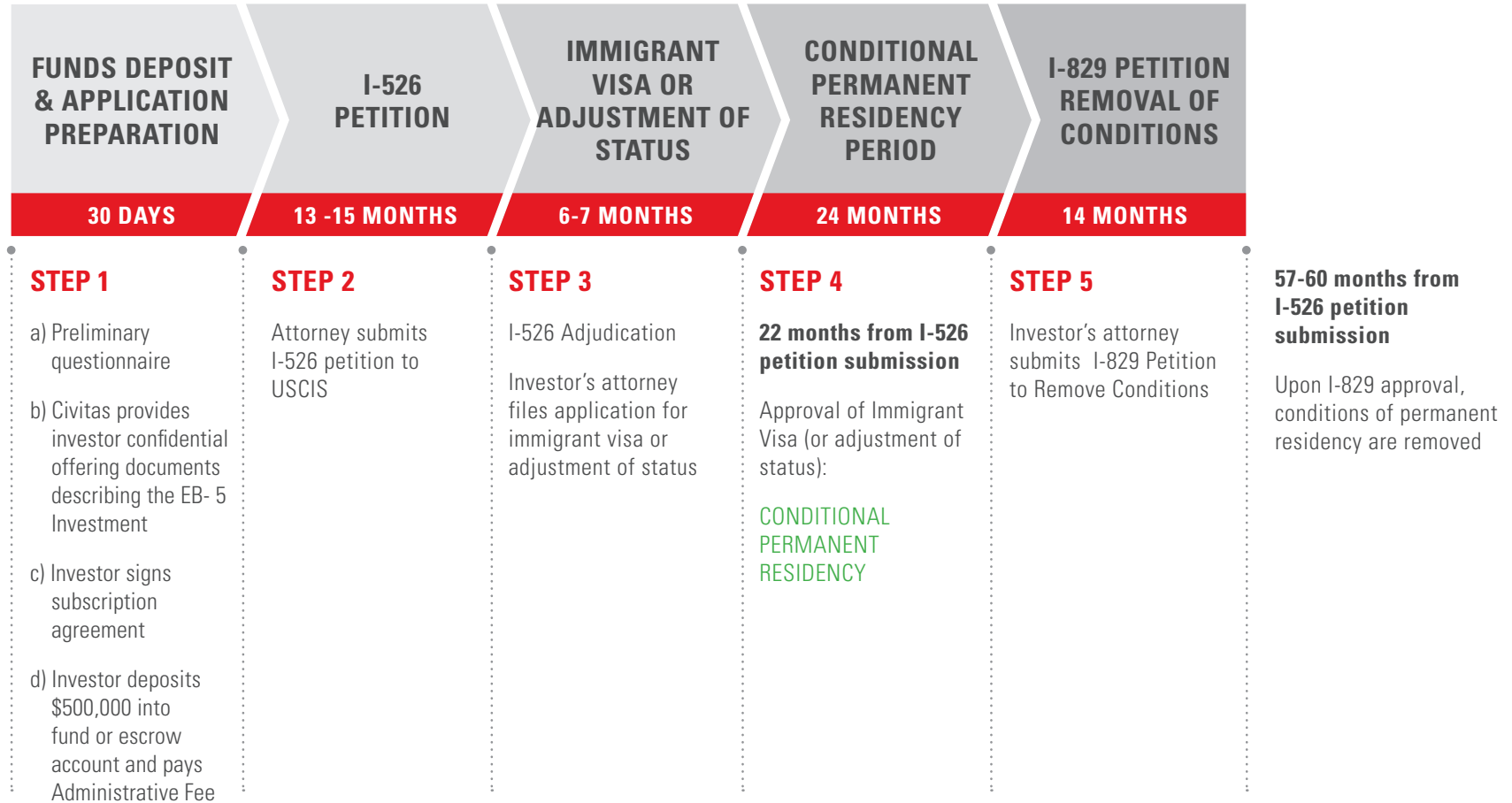




EB-5 PROCESS – IMMIGRATION



Note: Revised October 2015.

This timeline is for general informational purposes only. The actual time required to complete the EB-5 process will vary based on the investment selected, each individual’s case, and other factors. Note that the U.S. State Department recently announced that visa retrogression is likely for Chinese EB-5 visa applicants in federal fiscal year 2015, which could result in significant delays at Step 3 in the process described above. Please contact your immigration attorney to discuss the specific circumstances of your case. If you do not have an immigration attorney, Civitas will be happy to refer you to a qualified, independent, experienced EB-5 attorney. Please review the applicable Private Placement Memorandum and Subscription Agreement for more detailed information.